

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2020

Ticker: HKEC: 002460

Name of Issuer: Ganfeng Lithium Co., Ltd. (the "Company")

Date of Submission: 02/11/2020

Issuer's Main Business: Salicylic Acid

1. Ordinary Shares

|                                                            |                              |                 |                      |
|------------------------------------------------------------|------------------------------|-----------------|----------------------|
| (1) Stock Code: <u>002460</u><br>(Shenzhen Stock Exchange) | Designation: <u>A Shares</u> |                 |                      |
|                                                            | Number of Shares             | Par Value (RMB) | Amount (RMB)         |
| Balance at the beginning of the month                      | <u>1,092,665,659</u>         | <u>1.00</u>     | <u>1,092,665,659</u> |
| Issue/(Redemption)                                         | <u>731</u>                   |                 | <u>731</u>           |
| Balance at the end of the month                            | <u>1,092,666,390</u>         | <u>1.00</u>     | <u>1,092,666,390</u> |
| (2) Stock Code: <u>1772</u>                                | Designation: <u>H Shares</u> |                 |                      |
|                                                            | Number of Shares             | Par Value (RMB) | Amount (RMB)         |
| Balance at the beginning of the month                      | <u>240,222,800</u>           | <u>1.00</u>     | <u>240,222,800</u>   |
| Issue/(Redemption)                                         | <u>Nil</u>                   |                 | <u>Nil</u>           |
| Balance at the end of the month                            | <u>240,222,800</u>           | <u>1.00</u>     | <u>240,222,800</u>   |

2. P r i n c i p a l

|                                             |                         |                                |                                            |
|---------------------------------------------|-------------------------|--------------------------------|--------------------------------------------|
| S u b s e c t :                             | N/A                     | D e b t i n s t r u m e n t :  | N/A                                        |
|                                             | N o m i n a l v a l u e | P a y m e n t (State currency) | A m o u n t a c c r u e d (State currency) |
| B a n d a c t i o n s , c o n d i t i o n s | N/A                     |                                | N/A                                        |
| I n t e r e s t ( c o u p o n )             | N/A                     |                                | N/A                                        |
| B a n d a c t i o n s , m a t u r i t y     | N/A                     |                                | N/A                                        |

3. O u t s t a n d i n g C a p i t a l S t r u c t u r e

|                                             |                                                         |                                |                                            |
|---------------------------------------------|---------------------------------------------------------|--------------------------------|--------------------------------------------|
| S u b s e c t :                             | N/A                                                     | D e b t i n s t r u m e n t :  | N/A                                        |
|                                             | N o m i n a l v a l u e c a p i t a l s t r u c t u r e | P a y m e n t (State currency) | A m o u n t a c c r u e d (State currency) |
| B a n d a c t i o n s , c o n d i t i o n s | N/A                                                     |                                | N/A                                        |
| I n t e r e s t ( c o u p o n )             | N/A                                                     |                                | N/A                                        |
| B a n d a c t i o n s , m a t u r i t y     | N/A                                                     |                                | N/A                                        |

T o t a l a m o u n t a c c r u e d a s o f 3 1 d e c e m b e r 2 0 2 3 (RMB): 1,332,889,190

II. M.  $m = 1$ ,  $I = 1$ ,  $S = 1$ ,  $a = Ca, Na$ 

|                             | N... .. a... ..<br>(1) | N... .. c... ..<br>c a... .. a |            |            |
|-----------------------------|------------------------|--------------------------------|------------|------------|
| Ba... .. c... .. m...       | <u>1,092,665,659</u>   | <u>240,222,800</u>             | <u>N/A</u> | <u>N/A</u> |
| I c a / ( c a ) ... .. m... | <u>731</u>             | <u>Nil</u>                     | <u>N/A</u> | <u>N/A</u> |
| Ba... .. c... .. m...       | <u>1,092,666,390</u>   | <u>240,222,800</u>             | <u>N/A</u> | <u>N/A</u> |

### III. Data Mining for SaaS and Cloud

S a O<sub>2</sub> (r S a O<sub>2</sub> Sc m<sub>1</sub> I<sub>1</sub>)

| Paç a EGM              | M   | N   |      |    |     |
|------------------------|-----|-----|------|----|-----|
| a a ( / )              | G a | E c | Ca c | La | a c |
| 1. N/A                 |     |     |      |    |     |
| ( / / )                |     |     |      |    |     |
| a                      |     |     |      |    |     |
| (Note 1)               |     |     |      |    |     |
| 2.                     |     |     |      |    |     |
| ( / / )                |     |     |      |    |     |
| a                      |     |     |      |    |     |
| (Note 1)               |     |     |      |    |     |
| 3.                     |     |     |      |    |     |
| ( / / )                |     |     |      |    |     |
| a                      |     |     |      |    |     |
| (Note 1)               |     |     |      |    |     |
| T a A. (O a a)         |     |     |      |    | N/A |
| (P c a)                |     |     |      |    | N/A |
| (O c a)                |     |     |      |    | N/A |
| T a a (State currency) |     |     |      |    | N/A |

| D. c. a. a. (Da. /mm)        |  | G. c. a. a. (G. /mm) | E. c. a. a. (E. /mm) | N. a. a. a. (N. a. a. a. /mm) | N. a. a. a. (N. a. a. a. /mm) |
|------------------------------|--|----------------------|----------------------|-------------------------------|-------------------------------|
| 1. N/A                       |  |                      |                      |                               |                               |
| ( / / )                      |  |                      |                      |                               |                               |
| S. c. c. ( /mm )             |  |                      |                      |                               |                               |
| C a. a. a. a. a. ab (Note 1) |  |                      |                      |                               |                               |
| S b c. a. a. a. c            |  |                      |                      |                               |                               |
| EGM a. a. a. a.              |  |                      |                      |                               |                               |
| ( a. a. cab )                |  |                      |                      |                               |                               |
| ( /mm )                      |  |                      |                      |                               |                               |
| 2. N/A                       |  |                      |                      |                               |                               |
| ( / / )                      |  |                      |                      |                               |                               |
| S. c. c. ( /mm )             |  |                      |                      |                               |                               |
| C a. a. a. a. a. ab (Note 1) |  |                      |                      |                               |                               |
| S b c. a. a. a. c            |  |                      |                      |                               |                               |
| EGM a. a. a. a.              |  |                      |                      |                               |                               |
| ( a. a. cab )                |  |                      |                      |                               |                               |
| ( /mm )                      |  |                      |                      |                               |                               |
| 3. N/A                       |  |                      |                      |                               |                               |
| ( / / )                      |  |                      |                      |                               |                               |
| S. c. c. ( /mm )             |  |                      |                      |                               |                               |
| C a. a. a. a. a. ab (Note 1) |  |                      |                      |                               |                               |
| S b c. a. a. a. c            |  |                      |                      |                               |                               |
| EGM a. a. a. a.              |  |                      |                      |                               |                               |
| ( a. a. cab )                |  |                      |                      |                               |                               |
| ( /mm )                      |  |                      |                      |                               |                               |
| 4. N/A                       |  |                      |                      |                               |                               |
| ( / / )                      |  |                      |                      |                               |                               |
| S. c. c. ( /mm )             |  |                      |                      |                               |                               |
| C a. a. a. a. a. ab (Note 1) |  |                      |                      |                               |                               |
| S b c. a. a. a. c            |  |                      |                      |                               |                               |
| EGM a. a. a. a.              |  |                      |                      |                               |                               |
| ( a. a. cab )                |  |                      |                      |                               |                               |
| ( /mm )                      |  |                      |                      |                               |                               |
| T. a. B. (O. a. a. a. )      |  |                      |                      | N/A                           |                               |
| (P. c. a. a. )               |  |                      |                      | N/A                           |                               |
| (O. c a. )                   |  |                      |                      | N/A                           |                               |

|                                                             | Cash           | Convertible bonds due 2023                                                                                                                                                                           | Convertible bonds due 2026 | Convertible bonds due 2027 | Convertible bonds due 2028 | Convertible bonds due 2029 |
|-------------------------------------------------------------|----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|----------------------------|----------------------------|----------------------------|
| 1.                                                          | RMB928,000,000 |                                                                                                                                                                                                      |                            |                            |                            |                            |
| Convertible bonds due 2023                                  |                |                                                                                                                                                                                                      |                            |                            |                            |                            |
|                                                             |                | RMB                                                                                                                                                                                                  | 917,149,900                | 31,000                     | 917,118,900                | 731                        |
|                                                             |                |                                                                                                                                                                                                      |                            |                            |                            | 22,003,812                 |
| S. c c ( )                                                  |                | N/A                                                                                                                                                                                                  |                            |                            |                            |                            |
| C a . . . a . . . ab (Note 1)                               |                | Ordinary shares A Shares                                                                                                                                                                             |                            |                            |                            |                            |
| S b c , , , c                                               |                | The conversion prices are<br>RMB41.98 per A Share<br>(from 1 October 2020 to 12 October<br>2020) and RMB41.68 per A Share (from<br>13 October 2020 onwards), respectively<br>(subject to adjustment) |                            |                            |                            |                            |
| EGM a , , a a<br>( a , , cab )<br>( / / ))                  |                | ( / / )                                                                                                                                                                                              |                            |                            |                            |                            |
| 2. N/A                                                      |                |                                                                                                                                                                                                      |                            |                            |                            |                            |
|                                                             |                |                                                                                                                                                                                                      |                            |                            |                            |                            |
|                                                             |                |                                                                                                                                                                                                      |                            |                            |                            |                            |
|                                                             |                |                                                                                                                                                                                                      |                            |                            |                            |                            |
| S. c c ( )                                                  |                |                                                                                                                                                                                                      |                            |                            |                            |                            |
| C a . . . a . . . ab (Note 1)                               |                |                                                                                                                                                                                                      |                            |                            |                            |                            |
| S b c , , , c                                               |                |                                                                                                                                                                                                      |                            |                            |                            |                            |
| EGM a , , a a<br>( a , , cab )<br>( / / ))                  |                | ( / / )                                                                                                                                                                                              |                            |                            |                            |                            |
| 3. N/A                                                      |                |                                                                                                                                                                                                      |                            |                            |                            |                            |
|                                                             |                |                                                                                                                                                                                                      |                            |                            |                            |                            |
|                                                             |                |                                                                                                                                                                                                      |                            |                            |                            |                            |
|                                                             |                |                                                                                                                                                                                                      |                            |                            |                            |                            |
| S. c c ( )                                                  |                |                                                                                                                                                                                                      |                            |                            |                            |                            |
| C a . . . a . . . ab (Note 1)                               |                |                                                                                                                                                                                                      |                            |                            |                            |                            |
| S b c , , , c                                               |                |                                                                                                                                                                                                      |                            |                            |                            |                            |
| EGM a , , a a<br>( a , , cab )<br>( / / ))                  |                | ( / / )                                                                                                                                                                                              |                            |                            |                            |                            |
| 4. N/A                                                      |                |                                                                                                                                                                                                      |                            |                            |                            |                            |
|                                                             |                |                                                                                                                                                                                                      |                            |                            |                            |                            |
|                                                             |                |                                                                                                                                                                                                      |                            |                            |                            |                            |
|                                                             |                |                                                                                                                                                                                                      |                            |                            |                            |                            |
| S. c c ( )                                                  |                |                                                                                                                                                                                                      |                            |                            |                            |                            |
| C a . . . a . . . ab (Note 1)                               |                |                                                                                                                                                                                                      |                            |                            |                            |                            |
| S b c , , , c                                               |                |                                                                                                                                                                                                      |                            |                            |                            |                            |
| EGM a , , a a<br>( a , , cab )<br>( / / ))                  |                | ( / / )                                                                                                                                                                                              |                            |                            |                            |                            |
| T. a C. (O . a . . a . )<br>(P . c . . a . )<br>(O. ç a . ) |                | 731<br>N/A<br>N/A                                                                                                                                                                                    |                            |                            |                            |                            |

A ..... A ..... m ..... A a ..... m ..... I ..... S a ..... I ..... c a ..... b L ..... ,  
c ..... O ..... ( ..... a ..... S a ..... O ..... Sc ..... )

For a, c a, c EGM a, a ( /mm/ ),  
a, cab, a ca a ab :

|   |   |   |   |
|---|---|---|---|
|   | N | a | c |
| N | a | b | c |
| m | a | a | c |
| m | a | a | c |
| m | a | a | c |

1. N/A

2. N/A

3. N/A

T, a D. (O, a, a)  
(P, c, a)  
(O, c, a)

|     |
|-----|
| N/A |
| N/A |
| N/A |

O. M. m a I. S a Ca, a

| T, I               |  | N. a                   |                   | N. a |     |
|--------------------|--|------------------------|-------------------|------|-----|
|                    |  | a b                    |                   | a b  |     |
|                    |  | a b                    |                   | a b  |     |
| 1. R <sub>1</sub>  |  | A, c: S. a o c         | Ca, a ab (Note I) |      |     |
|                    |  | I, a a, a: ( / ) ( / ) |                   |      |     |
|                    |  | EGM a, a: ( / ) ( / )  |                   | N/A  | N/A |
| 2. O               |  | A, c: S. a o c         | Ca, a ab (Note I) |      |     |
|                    |  | I, a a, a: ( / ) ( / ) |                   |      |     |
|                    |  | EGM a, a: ( / ) ( / )  |                   | N/A  | N/A |
| 3. P <sub>ac</sub> |  | A, c: S. a o c         | Ca, a ab (Note I) |      |     |
|                    |  | I, a a, a: ( / ) ( / ) |                   |      |     |
|                    |  | EGM a, a: ( / ) ( / )  |                   | N/A  | N/A |
| 4. B               |  | Ca, a ab (Note I)      |                   |      |     |
|                    |  | I, a a, a: ( / ) ( / ) |                   |      |     |
|                    |  | EGM a, a: ( / ) ( / )  |                   | N/A  | N/A |

|                                                                                   |  | N. .... a. ....                              |  | N. .... a. ....                                  |  |
|-----------------------------------------------------------------------------------|--|----------------------------------------------|--|--------------------------------------------------|--|
| T. .... I. ....                                                                   |  | .....<br>.....<br>.....                      |  | .....<br>..... <sup>a b</sup><br>.....           |  |
| 5. Sc. .... A. .... c : S.a. o. c. .... Ca. .... a. .... ab (Note 1) .....        |  | I. .... a. .... a. : ( / / ) ( / / )         |  | EGM a. .... a. : ( / / ) ( / / ) N/A N/A         |  |
| 6. R. .... c a. .... a. ....                                                      |  | Ca. .... a. .... c a. .... (Note 1) .....    |  | Ca c. .... a. .... a. : ( / / ) ( / / )          |  |
|                                                                                   |  | EGM a. .... a. .... a. : ( / / ) ( / / )     |  | N/A N/A                                          |  |
| 7. R. .... a. ....                                                                |  | Ca. .... a. .... m (Note 1) .....            |  | R. .... a. .... a. : ( / / ) ( / / )             |  |
|                                                                                   |  | EGM a. .... a. .... a. : ( / / ) ( / / )     |  | N/A N/A                                          |  |
| 8. C. .... a. .... A. .... c : S.a. o. c. .... Ca. .... a. .... ab (Note 1) ..... |  | I. .... a. .... a. .... a. : ( / / ) ( / / ) |  | EGM a. .... a. .... a. : ( / / ) ( / / ) N/A N/A |  |
| 9. Ca. .... a. .... a. .... a. ....                                               |  | Ca. .... a. .... a. .... ab (Note 1) .....   |  | I. .... a. .... a. .... a. : ( / / ) ( / / )     |  |
|                                                                                   |  | EGM a. .... a. .... a. : ( / / ) ( / / )     |  | N/A N/A                                          |  |





#### IV. C. . . m<sup>a</sup> . . .

W b c m b . . . a a b . . . a, . . . a, . . . ac . . .  
 . . . α . . . m b . . . . . m . . . a . . . Pa. III . . . c a . . . b . . .  
 , . . . c . . . a . . . , b . . . m . . . 13.25A, . . . a b . . . a . . . b . . .  
 b a . . . c . . . . . a . . . a a a, . . . cab :

(Note 2)

( ) a . . . m . . . . . , c . . . . . α . . . a b . . . c . . . b . . .  
 . . .

( ) a . . . -c . . . . . b . . . R . . . G . . . L . . . S α . . .  
 T . . . S . . . c . . . E c a . . . H . . . K . . . L . . . “Q a . . . ca . . . . .” a . . . b . . .  
 . . . ;

( ) a . . . ( a . . . ) c . . . . . c . . . a . . . . . m a . . . . . a . . . . . a . . . m . . .  
 a . . . . . α . . . a b . . . . . ;

( ) a . . . . . α . . . . . ac c a . . . a . . . a . . . , c . . . . . ca (Note 3);

( ) a . . . . . α . . . . . b . . . C . . . a . . . (W . . . U . . . a . . . M . . . c . . . a . . . P . . . . .)  
 O . . . a c m . . . b . . . R . . . a . . . C . . . a . . . a . . . b . . . . . a . . . a . . .  
 c . . . a c a b . . . m a . . . . . a . . . . . m . . . ;

( ) a . . . . . α . . . . . a b . . . /a . . . a . . . b . . . /a . . . b . . .  
 , . . . a . . . a . . . b . . . acc . . . a c . . . . . m . . . ;

( ) c . . . . . a . . . a . . . , ac . . . . . , c a . . . b . . . . . a . . . , . . . . .  
 . . . . . α . . . . . a b . . . , c a . . . a . . . b . . . , c a . . . b . . . a . . . , c a . . .  
 c . . . a . . . a . . . c . . . . . a b . . . . . a . . . ; a . . .

( ) . . . . . / . . . . . a . . . . . b . . . , a . . . c . . . . . b . . . a b . . .  
 c . . . . . a . . . α . . . , a . . . , a . . . α . . . a . . . . . b a . . . a b . . . . .  
 . . . R . . . a . . . C . . . a . . .

R<sub>m</sub><sup>a</sup> 1: A C<sub>m</sub><sup>a</sup> c a PRC, c c a ca, a -  
cab T c a c I a  
ca, a - C<sub>m</sub><sup>a</sup>

$$T_{A, \gamma} : \frac{D_{A, c_{\gamma}}}{(D_{A, c_{\gamma}}, S_{c_{\gamma}}, a_{c_{\gamma}}, \dots, a_{c_{\gamma}}, \dots, a_{c_{\gamma}}, \dots, c_{\gamma})}$$

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.*
3. *“Identical” means in this context:*
  - *the securities are of the same nominal value with the same amount called up or paid up;*
  - *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
  - *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*
4. *If there is insufficient space, please append the prescribed continuation sheet.*