



香港交易所

Monthly Return of Issuer's Monthly Movement in Securities

Filed and Audited (dd/mm/yyyy): 29/02/2020

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer Gafole Limited (the Company)

Date Submitted 03/03/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code: <u>002460</u> (Solely Secured)	Description:		A Shares
	No. of ordinary shares	Par value ()	Authorised share capital ()
Balance at close of preceding month	<u>1,092,415,159</u>	<u>1.00</u>	<u>1,092,415,159</u>
Increase/(decrease)	<u>7,183</u>		<u>7,183</u>
Balance at close of the month	<u>1,092,422,342</u>	<u>1.00</u>	<u>1,092,422,342</u>

(2) Stock code: <u>1772</u>	Description:		H Shares
	No. of ordinary shares	Par value ()	Authorised share capital ()
Balance at close of preceding month	<u>200,185,800</u>	<u>1.00</u>	<u>200,185,800</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>200,185,800</u>	<u>1.00</u>	<u>200,185,800</u>

2. Preference Shares

Stock code:	<u>N/A</u>	Description:	<u>N/A</u>
	No. of preference shares	Par value (RM , ,)	Authorised share capital (RM , ,)
Balance at close of preceding month	<u>N/A</u>		<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>		<u>N/A</u>

3. Other Classes of Shares

Stock code:	<u>N/A</u>	Description:	<u>N/A</u>
	No. of other classes of shares	Par value (RM , ,)	Authorised share capital (RM , ,)
Balance at close of preceding month	<u>N/A</u>		<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>		<u>N/A</u>

Total authorised share capital at the end of the month (): 1,292,608,142

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	<u>1,092,415,159</u>	<u>200,185,800</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease) during the month	<u>7,183</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>1,092,422,342</u>	<u>200,185,800</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(₹ I)						
2.						
(/ /)						
shares						
(₹ I)						
3.						
(/ /)						
shares						
(₹ I)						
Total A. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	
Total funds raised during the month from exercise of options (₹ , . . . ,)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (. ☒ 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (. ☒ 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (. ☒ 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (. ☒ 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
Total B. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. RMB928,000,000						
Convertible bonds due 2023	RMB	927,739,200	304,400	927,434,800	7,183	21,935,543
Stock code (if listed)	N/A					
Class of shares issuable (/)	Ordinary Shares					
Subscription price	The exercise price of the convertible bonds (which are convertible into ordinary shares) is RMB42.28 per share.					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares issuable (/)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (/)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (/)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total C. (Ordinary shares)					7,183	
(Preference shares)					N/A	
(Other class)					N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
	(/ /)		
	shares (, ☒ I)		
2. N/A			
	(/ /)		
	shares (, ☒ I)		
3. N/A			
	(/ /)		
	shares (, ☒ I)		
Total D. (Ordinary shares) (Preference shares) (Other class)		N/A	
		N/A	
		N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price:	State currency	Class of shares issuable (/ ₪ I)		
			Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A
2. Open offer	At price:	State currency	Class of shares issuable (/ ₪ I)		
			Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A
3. Placing	At price:	State currency	Class of shares issuable (/ ₪ I)		
			Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A
4. Bonus issue			Class of shares issuable (/ ₪ I)		
			Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price:	State currency _____	Class of shares issuable (/ ₪ I) _____	
			Issue and allotment date: (dd/mm/yyyy) (/ /)	
			EGM approval date: (dd/mm/yyyy) (/ /)	_____ N/A _____ N/A
6. Repurchase of shares			Class of shares repurchased (/ ₪ I) _____	
			Cancellation date: (dd/mm/yyyy) (/ /)	
			EGM approval date: (dd/mm/yyyy) (/ /)	_____ N/A _____ N/A
7. Redemption of shares			Class of shares redeemed (/ ₪ I) _____	
			Redemption date: (dd/mm/yyyy) (/ /)	
			EGM approval date: (dd/mm/yyyy) (/ /)	_____ N/A _____ N/A
8. Consideration issue	At price:	State currency _____	Class of shares issuable (/ ₪ I) _____	
			Issue and allotment date: (dd/mm/yyyy) (/ /)	
			EGM approval date: (dd/mm/yyyy) (/ /)	_____ N/A _____ N/A
9. Capital reorganisation			Class of shares issuable (/ ₪ I) _____	
			Issue and allotment date: (dd/mm/yyyy) (/ /)	
			EGM approval date: (dd/mm/yyyy) (/ /)	_____ N/A _____ N/A

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price: State currency _____ Class of shares issuable (/ \$ /) _____		
Issue and allotment date: (dd/mm/yyyy) (/ /)		
EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
Total E. (Ordinary shares)	<u>N/A</u>	
(Preference shares)	<u>N/A</u>	
(Other class)	<u>N/A</u>	

Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	7,183
	(2)	N/A
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(☒ 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under “Qualifications of listing” have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (☒ 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Remark 1: As the Company is incorporated in the PRC, the concept of “authorized share capital” is not applicable. The information contained in section I refers to the “issued share capital” of the Company.

Submitted by: LI Liangbin

Title: Director
(Director, Secretary or other duly authorised officer)

1. 13.25
2. 13.25
3. 13.25
4. 13.25