H , K , E , C , L T S E , f H , K , L f f , , f f .

赣锋锂业

Ganfeng Lithium Co., Ltd.

江西贛鋒鋰業股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1772)

OVERSEAS REGULATORY ANNOUNCEMENT

T R 13.10B f R G L , f S T S E , f H , K , L .

A , f P ' R f C , GANFENG LITHIUM CO., LTD. (**C a**) f , f S S E , (://. . /). T f , f ff f f , f .

B f B
GANFENG LITHIUM CO., LTD.
LI L a b
C

J , , PRC
J 16, 2020

A f , , B M . LI L , , M . WANG X , M . DENG M . GE , f C ; M . U J , M . ANG J , - f C ; M . LIU J , M . WONG S W , , M . XU M . XU G , - f C .

S c C de: 002460 S c Na e: Ga fe L , N .: L 2020 066

GANFENG LITHIUM CO., LTD.
ANNOUNCEMENT IN RELATION TO ADJUSTMENT TO CONVERSION PRICE OF CONVERTIBLE BONDS

T C f f , f f , f f , , f f , , f , , f .

IMPORTANT NOTE:

C f G f , C B f : RMB42.28

C f G f , C B f : RMB41.98

C f : 22 J 2020

G f , L C., L . (f f C) (A f : G f , C B ; B : 128028) , RMB0.928 21 D 2017, RMB71.89 .

F , f 2017 R S I S , RMB71.82 . F , f L 2018053, . ., 17 M 2018 f C f G f , L C B .

F f 2017 f (. ., f RMB4.0 ( ) f 10 S , f 743,262,441 f C f , 5 f 10 S f), RMB47.61 . F , f L 2018055, . ., 23 M 2018 f C f G f , L C B .

O 11 O 2018, 200,185,800 - f , (H) ,
C f T S E , f
H , K , L . T - , RMB42.58 - . F
, - f L 2018 105, . ., , 12 O 2018 f
C , f G f , L ,
C B .

F f 2018 , - f , - - (. ., ,
f RMB3.0 (,) f 10 S ,
- f C f ,
, , - f , - -), -
, RMB42.28 - . F , - f L 2019 071, . .,
, 19 J 2019 f C ,
- f G f , L , C B .

I , f P , f R I f C
C - B f G f , L , C ., L . , f CSRC
f , f , f ,
f , , f - , , f
, , (, -
, f f) ,
- f G f , C B ,
f , f (, - 2 -):

B , f - : P1=P0/(1+);

I f , , : P1=(P0+A×)/(1+);

T , , , : P1=(P0+A×)/(1+ +);

C , : P1=P0－D;

T , , , : P1 = (P0－D+A×)/
(1+ +).

I f f , P0 - f , ,
- f , f - ,
- , f f , , A
- f f , , D -
P1 - f .

T C 2019 , - f , - - (. .,
, f RMB3.0 (,) f 10
S , - f C f
, , , - f , - -). T

f , 21 J 2020, - , -
22 J 2020. F , f L 2020064, . ., ,
15 J 2020 f C 2019 f
G f , L .

I , f , f
f - f , f G f , C B
f RMB42.28 RMB41.98 22 J 2020,
f ff 22 J 2020.

T :

P1 = P0 − D
=42.280.3
= RMB41.98

T , .

T f
Ga fe L , C ., L d.
16 J 2020